



Data Procedures Manual 2024

Section 2:

Getting started and administration

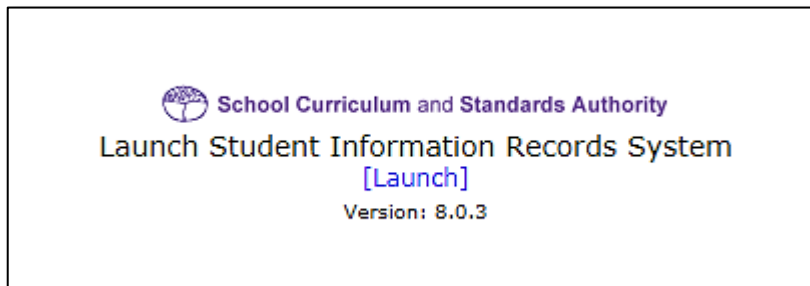
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Disclaimer: screenshots are for illustration purposes only. Any representations that show a date prior to 2024 should be treated as examples only. Representations that display new information have been updated.

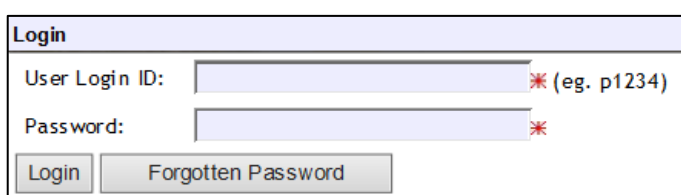
2.1 Logging on

1. Log in to SIRS at <https://sirs.scsa.wa.edu.au>. The following page will appear:



Tip: add this page to your favourites for quick access in the future.

2. Click on **[Launch]**. The **Login** page will appear (see screenshot below).



3. Enter your **User Login ID**. This consists of the letter **p** followed by your school code. If you are a SIRS administrator, your username will be **p****** with **no alpha character** (letter) after the school code (a SIRS administrator has the authority to create user accounts, but not another SIRS administrator account. See [Managing other user accounts](#) in this section). If you are not a SIRS administrator, your **User Login ID** will end with an alpha character.
4. Enter your **Password**. This should be a minimum of eight digits, with at least one capital letter, one lower case letter, one number and one non-alphanumeric character, e.g. !, \$, %.
5. Click on the **Login** button or press **Enter** on your keyboard.

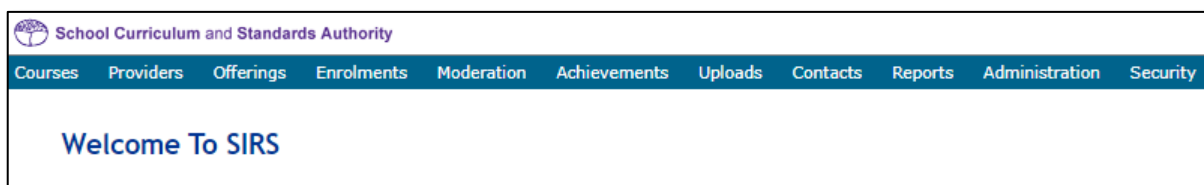
Note: if you leave the **User Login ID** or **Password** fields blank, you will be unable to enter SIRS.

When you have successfully logged into SIRS, the home page will appear with the blue horizontal navigation bar at the top.

2.2 A tour of SIRS

The home page of SIRS has a number of elements:

- blue horizontal navigation bar at the top of the page (see screenshot below)
- important dates
- upload status.



2.2.1 Home page of SIRS

2.2.1.1 Blue horizontal navigation bar

The blue horizontal navigation bar has a number of menu items, including:

- **Providers, Enrolments, Moderation, Achievements:** contain information about the different types of data reporting activities required by the Authority
- **Uploads:** allows data to be uploaded from your computer into SIRS
- **Reports:** allows schools to generate a wide range of reports based on data uploaded into SIRS
- **Administration:** allows the user to search for suburb and postcode information
- **Security:** allows management of user accounts (e.g. passwords, email addresses, roles)

2.3 Managing your account

2.3.1 Changing your password

1. In the blue horizontal navigation bar, hover over the **Security** tab (see screenshot below).
2. Click on **My Details**.



3. Click on the **Change Password** button. The **Change Password** fields will appear (see screenshot below).

4. Enter your **Existing Password**.
5. Enter your **New Password**.
6. Confirm your **New Password**.
7. Click on the **Change Password** button.

2.3.2 Changing the primary email address

To ensure you receive emails generated by SIRS, your email address must be correct.

1. In the blue horizontal navigation bar, hover over the **Security** tab.
2. Click on **My Details**.
3. Update the email address, if required.
4. Click on the **Save My Details** button at the bottom of the screen.

2.3.3 Changing the secondary email address

If you job share or need a backup while you are on leave, you will need a second person to receive emails and alerts from SIRS.

1. In the blue horizontal navigation bar, hover over the **Security** tab.
2. Click on **My Details**.
3. Add the new email address in the **CC Email** field.
4. Click on the **Save My Details** button at the bottom of the screen.

2.4 Managing other user accounts

To administer other user accounts, you must have the **Manage provider member login IDs** role enabled in your user account.

2.4.1 Accessing other user accounts

1. In the blue horizontal navigation bar, hover over the **Security** tab.
2. Click on **Users**. The **User Search** fields will appear (see screenshot below).

Security: User Search

Search | Search Results

User Search Criteria

User Logon ID:

Family Name :

Given Name :

User Type :

Role Name :

Provider Name :

Status:

3. Enter your **User Logon ID** (e.g. p1234).
4. In **User Type**, select **Provider**.
5. Click on the **Search** tab. You will see a list of accounts held under your school's ID (see screenshot below). Some accounts in the **Status** column may display as **Inactive** along with **Active** accounts.

Security: User Search

Search | Search Results

User Search Results

Family Name	Given Name	User Logon ID	User Type	Provider Name	Status
Galbraith	Lynn	p1234	Provider	Authority Senior High School	Active
		p1234a	Provider	Authority Senior High School	Inactive
		p1234b	Provider	Authority Senior High School	Inactive
		p1234c	Provider	Authority Senior High School	Inactive
		p1234d	Provider	Authority Senior High School	Inactive
		p1234e	Provider	Authority Senior High School	Inactive
		p1234f	Provider	Authority Senior High School	Inactive

2.4.2 Managing roles of other user accounts

When using SIRS, there may be times when users will require additional/elevated access within the system. For example, only an administrator has initial access to the **Detailed written examination feedback (Maximising feedback)** reports; however, they can delegate this role to other staff.

Only an **Administrator** can change the roles of a user account. To carry out the following instructions, you must have the **Manage provider member login IDs** role enabled in your user account.

1. In the blue horizontal navigation bar, hover over the **Security** tab.
2. Click on **Users**.
3. Enter your **User Logon ID** (e.g. p1234).
4. In **User Type**, select **Provider**.
5. Click on the **Search** tab. You will see a list of accounts held under your school's ID (see screenshot below). Some accounts in the **Status** column may display as **Inactive** along with **Active** accounts.

The screenshot shows the 'Security: User Search' interface. At the top, there are tabs for 'Search' and 'Search Results'. Below this is a table titled 'User Search Results' with the following columns: Family Name, Given Name, User Logon ID, User Type, Provider Name, and Status. The table contains several rows of data for the family name 'Galbraith' and given name 'Lynn', with user logon IDs ranging from p1234 to p1234f. The status of these accounts varies between 'Active' and 'Inactive'.

Family Name	Given Name	User Logon ID	User Type	Provider Name	Status
Galbraith	Lynn	p1234	Provider	Authority Senior High School	Active
		p1234a	Provider	Authority Senior High School	Inactive
		p1234b	Provider	Authority Senior High School	Inactive
		p1234c	Provider	Authority Senior High School	Inactive
		p1234d	Provider	Authority Senior High School	Inactive
		p1234e	Provider	Authority Senior High School	Inactive
		p1234f	Provider	Authority Senior High School	Inactive

6. Click on the user account you want to add/change.
7. You will see a **Roles** tab (coloured green) to the right of the **User Details** tab (see screenshot below). Click on the **Roles** tab.

The screenshot shows the 'Security: User Details' interface. At the top, there are tabs for 'User Details' and 'Roles'. The 'Roles' tab is highlighted in green. Below the tabs is a section titled 'Existing Contact' with a text input field labeled 'Existing Contact:' and two buttons: an ellipsis (...) and an 'X' button.

You will see the roles assigned to each user and a description of the role (see screenshot below).

The screenshot shows the 'Security: User Details' interface. At the top, there are tabs for 'User Details' and 'Roles'. The 'Roles' tab is highlighted in green. Below the tabs is a section titled 'User Details' with three fields: 'Name: Smith, Joe', 'User Type: Provider', and 'User Logon ID: p1234'. Below this is a section titled 'Roles The User Is Assigned To' with a table of roles.

Role Name	Description
Audit Document For Provider	Provider which can upload Audit document.
Download NAPLAN Result Users	Allow the provider users to download NAPLAN results
EST document download	EST document download
Manage Provider Members Logon IDs	Manage Provider Members Logon IDs
New SIRS General for provider	General role for provider


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




You are now ready to add, remove or query roles (see instructions below).

2.4.2.1 Add a user role

1. Click on the **Assign To Role** button at the bottom of the page (see screenshot below).




2. Click on the **document** icon  to the left of the role you wish to assign. In the next screen, this role will be displayed in a list of roles with their descriptions (see screenshot below).

Role Search			
Search	Search Results		
	Role Name	Description	Applicable to User Type
	Audit Document For Provider	Provider which can upload Audit document.	Provider
	Clerical	Role assigned to users who can maintain Provider Details, Student Details, set up School Offerings and Enrolments.	Provider
	Download NAPLAN Result Users	Allow the provider users to download NAPLAN results	Provider
	EST document download	EST document download	Provider
	Maintain Student Details	This role has been created to allow certain providers to maintain their student details, enrolments, and results using the SIRS system	Provider
	Manage Provider Members Logon IDs	Manage Provider Members Logon IDs	Provider
	Maximising Feedback - Provider	Allows the provider to access the Maximising Feedback function.	Provider
	New SIRS General for provider	General role for provider	Provider
	Proposed Grade View - Provider	This role allows a provider to view proposed grades	Provider
	Provider Literacy and Numeracy Test Administrator	User has unrestricted access to Literacy and Numeracy Test of the school.	Provider

10 Records Found

3. Click on the **Close** button. The new role is now added to the nominated user account.
4. Repeat the steps above to add more than one role for a user.

2.4.2.2 Query a role

Click on the **document** icon  to open a detailed description of a role.

2.4.2.3 Delete a role

Click on the **delete** icon  to remove a user role.

2.4.3 Create a new user account

The following instructions are to be used to create a new user account for any role other than **Administrator**.

Note: it is best for any person who is new to the administrator role to overwrite the existing **Administrator** account details by entering their name and email address.

To create a new user account for roles other than **Administrator**:


1. In the blue horizontal navigation bar, hover over the **Security** tab.
2. Click on **Users**.
3. Enter your **User Logon ID** (e.g. p1234).
4. In **User Type**, select **Provider**.
5. Click on the **Search** tab. You will see a list of accounts held under your school's ID.

Security: User Search

Search Search Results

User Search Results

	Family Name	Given Name	User Logon ID	User Type	Provider Name	Status
	Galbraith	Lynn	p1234	Provider	Authority Senior High School	Active
			p1234a	Provider	Authority Senior High School	Inactive
			p1234b	Provider	Authority Senior High School	Inactive
			p1234c	Provider	Authority Senior High School	Inactive
			p1234d	Provider	Authority Senior High School	Inactive
			p1234e	Provider	Authority Senior High School	Inactive
			p1234f	Provider	Authority Senior High School	Inactive

6. Click on the **document icon**  next to one of the inactive accounts you wish to allocate to the new user. The **User Details** screen will appear, prompting you to fill in the **User Details** fields (see screenshot below).

Security: User Details

User Details Roles

Existing Contact

Existing Contact: ... X

Personal Details

Title:

Family Name: *

Given Name: *

Second Initial:

Date Of Birth:

Gender:

User Details

User Type: Provider

User Logon ID: *

Password:

Confirm Password:

User Status: Inactive

Password Change Required:

Email:

CC Email:

Provider Name: ... X *

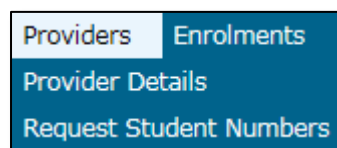
7. You must fill in the fields that are tagged with red asterisks (*).
It is recommended that you enter an email address to ensure the staff member receives verification and processing upload messages. You may also wish to enter other details.
8. The **User Type** should always remain as **Provider** (unless specified otherwise).
9. Type in a new **Password**.
10. In the status window, ensure the account is changed from **Inactive** to **Active** (this can be changed back to **Inactive** once a staff member leaves or no longer requires access).
11. Tick the **Password Change Required** check box to ensure the account holder changes the password the first time they log in.
12. Once all fields are populated, click on the **Save** button.

The new user account has now been created and is active.

For any problems logging in, contact sirshelp@scsa.wa.edu.au.

2.5 Updating provider information

Details about your school or registered training organisation (RTO) are located under the **Providers** tab, in the blue horizontal navigation bar (see screenshot to the right) under **Provider Details**. This information needs to be updated by schools in SIRS. The school user with the p**** login to SIRS (no alpha character) has access to update some of this information.



The range of information to be updated includes:

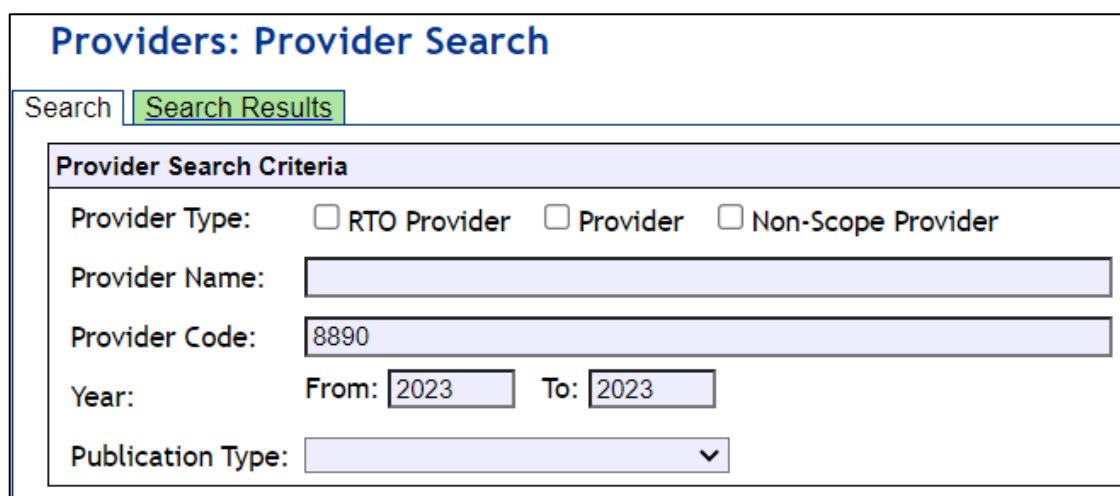
- estimated number of teachers
- estimated number of students for Years K–12. This information is required to be added/updated at the commencement of each year
- whether VET is offered at the school
- member (staff) details and role held.

Note:

- schools cannot access and update the top section of the page, including **Provider Name**
- there is no requirement for schools to provide an ABN.

To access your organisation’s details in the **Provider Details**:

1. In the blue horizontal navigation bar, hover over the **Providers** tab.
2. Click on **Provider Details**. The **Provider Search** fields will appear (see screenshot below).

A screenshot of a web form titled 'Providers: Provider Search'. At the top, there is a search bar with the text 'Search' and a button labeled 'Search Results'. Below this is a section titled 'Provider Search Criteria' with several input fields: 'Provider Type' with three radio buttons for 'RTO Provider', 'Provider', and 'Non-Scope Provider'; 'Provider Name' with a text input field; 'Provider Code' with a text input field containing '8890'; 'Year' with 'From:' and 'To:' labels and two text input fields, both containing '2023'; and 'Publication Type' with a dropdown menu.

Your **Provider Code** will appear automatically based on your login information.

3. Click on the **Search** button.

The provider details will appear.

Refer to the screenshot below for the full range of information available in the **Provider Details** tab. Use the scroll button on the right-hand side to view the whole page.

The screenshot shows a web form with several sections: General Provider Details, Tax Details, and Course Provider Details. The form is annotated with orange callout boxes:

- Tax Details:** An arrow points to the Australian Business Number field with the text "This is not required".
- Course Provider Details:** A large box states "These fields cannot be edited by the school. Contact the Data Services team at dataservices@scsa.wa.edu.au if changes are required".
- Number of Teachers:** An arrow points to the input field with the text "Enter the number of teachers at your school this year".
- Number of Students:** An arrow points to the input fields for each year level with the text "Enter the number of students anticipated in each academic year at your school this year".
- Student Management Database:** An arrow points to the dropdown menu with the text "Advise which student management database you are using".
- Offering VET:** An arrow points to the checkboxes for years 9-12 with the text "Tick if you are offering VET to any of these academic year groups".

4. The following fields are to be entered by the school.
 - Number of teachers at your school this year.
 - Anticipated number of students in each academic year group at your school this year.
 - Tick the **Offering VET** check box if you are offering VET to a specific academic year group.
 - The student management database you are using when uploading data to SIRS.
5. Click on the **Save** button.

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2.5.1 Updating staff information

Schools are required to update information in SIRS regarding which staff hold the following positions at the school this year:

Schools (Kindergarten to Year 12)

- Principal
- Deputy principal
- Endorsed programs contact
- Enrolments contact
- Externally set tasks contact
- COAT contact
- NAPLAN Year 3–5 contact
- NAPLAN Year 3–9 contact
- NAPLAN Year 7–9 contact
- M&S (Moderation and Standards) contact
- OLN A IT support contact
- OLN A Y9–10 contact
- OLN A Y10–12 contact
- Student registration contact
- VET contact
- ATAR examination contact
- Brightpath administrator

Schools (Kindergarten to Year 6)

- Principal
- Deputy principal
- NAPLAN Year 3–5 contact
- Student registration contact
- Brightpath administrator

To update staff details at your school and reassign roles:

1. Click on the **Provider Members** tab (see screenshot below).

Providers: Provider Details

Provider Details | Publication Requirements | Scope Of Deliverables | Provider Contact Details | **Provider Members**

Members | Course Teachers | VET Credit Transfer UoC Teachers | Endorsed Program Teachers | Contact Details


Provider Details

Provider : 8890: Summertime School Year: 2023

The **Provider Members** details will appear (see screenshot below).

Role	Name	Preferred Contact
Principal	Spam, Brian	brian.spam@nenenener.com.au
Deputy Principal	Stinson, Kathy	kathy.stinson@nenenener.com.au
Enrolment Contact	Dalbert, Greg	greg.dalbert@nenenener.com.au
Externally Set Tasks Contact	Gillet, Mary	mary.gillet@nenenener.com.au
NAPLAN Y3-5 Contact	Hopper, Mark	mark.hopper@nenenener.com.au
NAPLAN Y3-9 Contact	Hopper, Mark	mark.hopper@nenenener.com.au
M&S Contact	Bobbins, Maria	maria.bobbins@nenenener.com.au
OLNA Y10-12 Contact	Bobbins, Maria	maria.bobbins@nenenener.com.au
Student Registration Contact	Stinson, Kathy	kathy.stinson@nenenener.com.au
ATAR Exam Contact	Dalbert, Greg	greg.dalbert@nenenener.com.au

2. Click on the **Edit Provider Member** icon (see screenshot below).

   **Principal** Spam, Brian

The **Provider Member Details** will appear (see screenshot below).

Provider Member Details

Name: Offer, Jenny

Role: Principal

3. Choose the new position from the **Role** drop-down list.

- ATAR Exam Contact
- Brightpath Administrator
- COAT Contact
- Deputy Principal
- Endorsed Program Contact
- Enrolment Contact
- Externally Set Tasks Contact
- Head of Primary School
- M&S Contact
- NAPLAN Y3-5 Contact
- NAPLAN Y3-9 Contact
- NAPLAN Y7-9 Contact
- OLNA IT Support Contact
- OLNA Y10-12 Contact
- OLNA Y9-10 Contact
- Principal**
- Student Registration Contact
- VET Contact

4. Click on the **Save** button.

If your school has a new principal:

1. To remove your previous principal's information, click on the **delete** icon next to **Principal** (see screenshot below).

	Principal	Parker, Marie
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2. Click on the **OK** button.

3. To add your new principal, click on the **Add Provider Member** button (see screenshot below).

Close Add Provider Member

4. The **Contact Search** fields will appear. Enter the principal's family name in the **Contact Family Name** field (see screenshot below).

Contact Search

Search Search Results

Contact Search Criteria

Contact Family Name: Parker

..Ind Previous Surname:

Contact Given Name:

Search Type: Individual Search

Role:

Employee ID:

HRMIS ID:

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5. Select the correct person by clicking on the **document** icon next to their name (see screenshot below).

Note: if more than one person matches the full name, check the Teacher Registration Board of Western Australia (TRBWA) number is correct for the teacher at your school.

Employee ID	TRBWA	Given Name	Middle Name	Family Name
	32345678	Marie	Susan	Parker
	32876543	Marie	Anne	Parker

6. Select **Principal** from the **Role** drop-down list (see screenshot below).

Name: Parker, Marie ... X

Role: Principal

7. Click on the **Save** button.

2.5.2 Checking provider contact information

1. To update or check if the preferred contact email address is correct, click on the **Display Provider Member Contact Details** tab and then click on the **document** icon next to the preferred contact's name (see screenshot below).

ATAR Exam Contact Tarrant, Kerry

2. The **Contact Details** fields will appear. Ensure **Work** is selected as the **Preferred Location** and the **Preferred Method** of contact is **Email** from the drop-down lists.

Members | Course Teachers | VET Credit Transfer UoC Teachers | Endorsed Program Teachers | Contact Details

Contact Details

Family Name: Tarrant Employee ID: New Employee ID

Previous Surname:

Given Name: Kerry Date Of Birth:

Second Name:

Preferred Name:

Title: Ms Gender: Female

Preferred Location: Work HRMIS ID:

Status: Current Preferred Method: Email

3. Check the email address in the work **Email** field is correct (see screenshot on the next page).

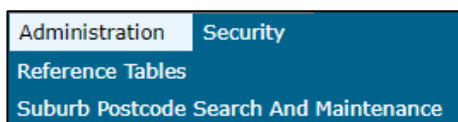
Work Contact Details for School Curriculum and Standards Authority	
Street Address :	303 Sevenoaks Street
Suburb:	CANNINGTON ... x
State/Postcode:	WA 6107
Country:	
Department:	
Postal Address :	303 Sevenoaks Street
Suburb:	CANNINGTON ... x
State/Postcode:	WA 6107
Country:	
Phone:	9273 6300
Facsimile:	9273 6301
Mobile:	
Email:	kerry.tarrant@scsa.wa.edu.au

Once all relevant positions have been updated, this will ensure the correct person receives emails and other correspondence from the Authority.

If you cannot find a teacher/contact person when you look up their details, contact dataservices@scsa.wa.edu.au to have the person added to SIRS. This will be the case with new teachers who have never been registered in SIRS.

2.5.2.1 Searching for a postcode or a suburb

1. Hover over the **Administration** tab in the blue horizontal navigation bar (see screenshot below).



2. Click on **Suburb Postcode Search and Maintenance**. The fields for the **Search Results** tab will appear (see screenshot below).

Search	Search Results
Suburb Postcode Search Criteria	
Suburb:	CANNINGTON
Postcode:	
State:	WA

3. Enter the **Suburb** name or **Postcode**, depending on your search requirements.
4. Search results for **Suburb** and **Postcode** will appear. Click on the appropriate entry.

2.5.2.2 Maintaining your school's contact details

To update a provider postcode, email the updated information to dataservices@scsa.wa.edu.au.

2.6 Further help

For issues relating to the information contained in the *Data Procedures Manual 2024*, contact the Data Services team at dataservices@scsa.wa.edu.au.